日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chia Tai Enterprises International Limited
Date Submitted	03/08/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03839</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	787,389,223	<u>US\$0.10</u>	US\$78,738,922.30
Increase/(decrease)	NIL		NIL
Balance at close of the month	787,389,223	<u>US\$0.10</u>	US\$78,738,922.30
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	Convertit	ole Preferen	ce Shares
			No. prefer sha	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month <u>1</u>	2,610,7	77	US\$0.10	US\$1,261,077.70
Increase/(decrea	ase)	<u>N</u>	NIL			NIL
Balance at close	e of the mont	h <u>1</u>	<u>2,610,7</u>	77	<u>US\$0.10</u>	US\$1,261,077.70

3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	se)	_		-	
Balance at close	of the month	י ו <u> </u>			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	240,718,310	<u>N/A</u>	12,610,777	N/A
Increase/ (decrease) during the month	NIL		NIL	
Balance at close of the month	240,718,310		12,610,777	

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Op	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date			•		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
(18/03/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
·						
shares				. <u></u>		
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	arv shares)	NIL	
				ce shares)		
			· ·	ther class)		
Total funds raised du	iring the mo	nth from ever	•		<u></u>	
of options (State cur			NIL			
			<u></u>			

	133UEL WHICH					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed)						
Class of shares						
the state (NIs(s, 4))						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	```	,				
				· ·		
Class of shares issuable (Note 1)						
Subscription price						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.		/				
(/ /)				· <u> </u>		
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares) N/A		
		10101		nce shares) N/A		-
				Other class) N/A		-
			(<u> </u>		-

Convertibles (i.e. Converti		Currency amount outstandir	A of o p	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Convertible								
Preference Shares								
Stock code (if listed)		US\$	1,26	1,077.70	NIL	1,261,077.70	NIL	12,610,77
Stock code (if listed) Class of shares	IN/A			-				
issuable (Note 1)	Ordi	nary Share	s					
(Convertible		-				
		erence Sha						
O have in the second second		/erts into or						
Subscription price EGM approval date	Ordi	nary Share		-				
(if applicable)								
(dd/mm/yyyy))		N/A						
2. N/A				-				
	<u> </u>							
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price				-				
EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)	-				
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				-				
EGM approval date								
(if applicable) (dd/mm/yyyy)		(/ /)					
(dd/mm/yyyy) 4.			1	-				
т.	<u> </u>							
Stock code (if listed)								
Class of shares				-				
issuable (Note 1)				_				
Subscription price				-				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /)					
(- 1	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>N/A</u>	-	- -

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
(/ /) 		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

No. of new shares of shares of issuer whic issuer may be issued issued during the pursuant month thereto as a	Oth	er Movements	in Issued Sna	are Capital							No. of new
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) (/ /) Issue and allotment (/ /) (/ /)		Type of Issue								shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares					Class of shares						
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /))											
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (//) GM approval date: (//) (dd/mm/yyyy) N/A N/A N/A 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (///) Issue and allotment (////) Issue and allotment (///) Issue and allotment (////) Issue and a						(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (/ /) Issue and allotment date : (/ /)										<u>N/A</u>	<u> </u>
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)											
3. Placing At price : State currency Class of shares	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Class of shares					EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Image: State currency Class of shares issuable (Note 1) Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State c										<u>N/A</u>	<u> </u>
3. Placing At price : State currency Issue and allotment date : (/ /) date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment date : (/ /) (d/mm/yyyy)											
(dd/mm/yyyy) N/A N/A Image: Note of the state of th	3.	Placing	At price :		Issue and allotment	(/	/)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										<u>N/A</u>	<u> </u>
4. Bonus issue Besue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/	/)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/	/)		
										<u>N/A</u>	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
0	Consideration		State	Class of shares issuable (Note 1)	(/ /	 \		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>NIL</u> s) <u>NIL</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all the previous of the securities applied in the formal letter grapting listing of and permission to deal in the

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

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Submitted by: Ng Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.