

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2020		
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer	Chia Ta	i Enterprises Intern	ational Limit	ed
Date Submitted	02/11/20	020		
I. Movements in Authorised	Share C	apital		
1. Ordinary Shares				
(1) Stock code : <u>03839</u>	Descri	ption : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	787,389,223	US\$0.10	US\$78,738,922.30
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	787,389,223	<u>US\$0.10</u>	US\$78,738,922.30
(2) Stock code : N/A	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descri	ription : Convert	tible Preferen	ce Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>12,610,777</u>	<u>US\$0.10</u>	US\$1,261,077.70
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	12,610,777	<u>US\$0.10</u>	US\$1,261,077.70
3. Other Classes of Shares			
Stock code : N/A Descri	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

US\$80,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	240,718,310	N/A	12,610,777	<u>N/A</u>		
Increase/ (decrease) during the month	NIL		NIL			
Balance at close of the month	240,718,310		12,610,777			

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme adopted on (18/03/2015) Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. IV/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
( / / )				-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
3.	( / /					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / /	)				
						-
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	( / /	)				
		Total	`	nary shares) N/A		_
				nce shares) <u>N/A</u> Other class) <u>N/A</u>		- -

Con	vertibles (i.e. Converti	ible ir	nto Shares o	of the Is	suer whic	h are to be Lis	sted)		
	ss and description		Currency of amount outstanding	of d pi	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible								
Pre	eference Shares								
l									
			US\$	1,26	1,077.70	NIL	1,261,077.70	NIL	12,610,777
	Stock code (if listed) Class of shares issuable (Note 1)	Ordi One	inary Shares Convertible erence Shar	)	<del>-</del> -				
		conv	verts into on	е					
	Subscription price	Ordi	inary Share		_				
	EGM approval date								
	(if applicable)		<b>3.1/3</b>						
	(dd/mm/yyyy))		N/A		_				
<u>2.</u>	N/A								
				<u> </u>					-
	Stock code (if listed)				_				
	Class of shares								
	issuable (Note 1)				_				
	Subscription price				-				
	EGM approval date (if applicable)								
	(ii applicable) (dd/mm/yyyy)		( / /	)					
3.	(44,, 7,7,7,7			_/	_				
<u>J.</u>	_								
<del></del>									
	Ctook and (if listed)								
	Stock code (if listed) Class of shares			-	-				
	issuable (Note 1)								
	Subscription price				-				
	EGM approval date				=				
	(if applicable)								
	(dd/mm/yyyy)		( / /	)					
4.					=				
	Stock code (if listed)		-			_			
	Class of shares				=				
	issuable (Note 1)								
	Subscription price				_				
	EGM approval date			_	-				
	(if applicable)								
	(dd/mm/yyyy)		( / /	)	=				
					7	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>N/A</u>		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
shares (Note 1)	_	
2.		
( / / ) shares (Note 1)		
3	-	
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
, ,		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
l								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue				(	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			_		
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date:	( /	/	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)			-		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Total	E. (	Ordin			
		(Pref	erence	shar shar			=
			(Oth	er cla	ass)	N/A	_
Тс	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to	E):	(1)	NIL	
					(2)	N/A	
To	tal increase / (decrease) in preference shares o	during the month (i.e. Tot	tal of A	to E	):	NIL	
	tal increase / (decrease) in other classes of sha	ares during the month (i.	e. Tota	al of A	to	N/A	
•	: hese figures should be the same as the relevar apital").)	nt figures under II above	("Mov	remer	nts ir	n Issued Si	hare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by:Ng Mei Wah
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)
	(Director, Occident of other daily administration

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.