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CHIA TAI ENTERPRISES INTERNATIONAL LIMITED

正大企業國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 3839)

INSIDE INFORMATION

TERMINATION OF THE FRAMEWORK AGREEMENT IN RELATION TO A POSSIBLE MAJOR TRANSACTION

This announcement is made by Chia Tai Enterprises International Limited (the “Company”) pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Law of Hong Kong).

Reference is made to the announcement of the Company dated 11 May 2022 (the “Announcement”) on the Framework Agreement in relation to the Possible Transaction. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Following further negotiations and discussions on the Possible Transaction among Pucheng Chia Tai, the Target Company and its controlling shareholder after the signing of the Framework Agreement, the parties decided not to proceed with the Possible Transaction. No Definitive Agreement was entered into and the Framework Agreement has been terminated accordingly.

The Company is of the view that the termination of the Framework Agreement has no material adverse impact on the operations and the financial position of the Group.

By order of the Board

Thanakorn Seriburi

Director

Hong Kong, 10 November 2022

As at the date of this announcement, the Board comprises Mr. Soopakij Chearavanont (Chairman and Non-executive Director), Mr. Thirayut Phityaisarakul, Mr. Thanakorn Seriburi, Mr. Nopadol Chiaravanont, Mr. Chawalit Na Muangtoun (each an Executive Director), Mr. Yoichi Ikezoe (Non-executive Director), Mr. Surasak Rounroengrom, Mr. Cheng Yuk Wo and Mr. Edward Ko Ming Tung (each an Independent Non-executive Director).